

DENTAX (INDIA) LIMITED

Registered Office: MMS Chambers, 4A, Council House Street, 1st Floor, Room No.D1, BBD Bag, Kolkata - 700001
 Tel. No. +91- 033 10011981; E-mail: dentaxindia1td@gmail.com; Website: www.dentaxindia1td.com
 CIN: L51109WB1984PLC037960

IN TERMS OF REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THEREOF.

This Post Offer Advertisement is being issued by Kunvarji Finstock Private Limited ('Manager to the Offer') on behalf of Cabana Management Consultancy Private Limited ('Acquirer 1'), Mr. Sumit Govind Sharma ('Acquirer 2'), Ms. Priya Sumit Sharma ('Acquirer 3') and Ms. Koushal Govindprasad Sharma ('Acquirer 4') (Hereinafter Jointly Called As The 'Acquirers') in connection with the Open Offer made by the Acquirer to acquire 26,20,363 (Twenty-Six Lakhs Twenty Thousand Three Hundred Sixty Three) Equity Shares having a Face Value of Rs. 10.00/- each ("Equity Shares") of the Target Company at Rs. 10/- (Rupee Ten Only) per Equity Share, representing 26.00% of the emerging voting capital of the Target Company ("Offer"), in compliance with Regulation 18 (12) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereof. The Detailed Public Statement ("DPS") with respect to the aforementioned Open Offer was made on January 18, 2023, in Financial Express (English), Duranta Barta (Bengali) and Jansatta (Hindi).

1.	Name of the Target Company	:	DENTAX (INDIA) LIMITED
2.	Name of the Acquirer	:	Cabana Management Consultancy Private Limited ('Acquirer 1'), Mr. Sumit Govind Sharma ('Acquirer 2'), Ms. Priya Sumit Sharma ('Acquirer 3'), Ms. Koushal Govindprasad Sharma ('Acquirer 4')
3.	Name of the Manager to the Offer	:	Kunvarji Finstock Private Limited
4.	Name of the Registrar to the Offer	:	Purva Shareregistry (India) Private Limited
5.	Offer details		
	a.) Date of opening of the Offer	:	Thursday (13/04/2023)
	b.) Date of closing of the Offer	:	Thursday (27/04/2023)
6.	Date of completion of payment of consideration and communication of Rejection/Acceptance	:	Not Applicable as Nil Shares were tendered in the Open Offer

Details of Acquisition:

Sr.	Particulars	Proposed in the Letter of Offer		Actuals	
1.	Offer Price (in Rs.)	Rs. 10/- (Rupees Ten Only)		Rs. 10/- (Rupees Ten Only)	
2.	The aggregate number of Shares tendered	26,20,363 Equity Shares		Nil	
3.	The aggregate number of Shares accepted	26,20,363 Equity Shares		Nil	
4.	Size of the offer (the number of Equity Shares multiplied by the Offer Price per Equity Share)	Rs. 2,62,03,630/- (Rupees Two Crores Sixty Two Lakhs Three Thousand Six Hundred and Thirty only).		Nil	
5.	Shareholding of the Acquirer before Public Announcement				
	• Number	Nil		Nil	
	• % of Equity Share Capital	Nil		Nil	
6.	Shares agreed to be acquired by way of a preferential basis				
	• Number	74,00,000		74,00,000	
	• % of Equity Share Capital	73.42 %		73.42 %	
7.	Shares acquired by way of Open Offer				
	• Number	26,20,363		Nil	
	• % of Equity Share Capital	26.00%		Nil	
8.	Shares acquired after Detailed Public Statement ('DPS')				
	• Number	Nil		Nil	
	• % of Equity Share Capital	Nil		Nil	
	• Price of the Shares Acquired	Not Applicable		Not Applicable	
9.	Detail	Pre Offer		Post Offer	
		No. of Shares	% of Equity Share Capital	No. of Shares	% of Equity Share Capital
	Pre & Post offer Shareholding of the Acquirers	0	0	*74,00,000 (Emerging)	73.42
	Post-offer shares held by existing Promoter/ Promoter group	15,220	0.77	15,220	0.15
10.	Detail	Pre Offer		Post Offer	
		No. of Shares	% of Equity Share Capital	No. of Shares	% of Equity Share Capital
	Pre & Post offer Shareholding of the Public	19,63,100	99.24	26,63,100	26.43

*The Company is in the process of the preferential issue.

The Acquirers accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations, 2011.

A copy of this Post Offer Advertisement will be available on the websites of SEBI (www.sebi.gov.in), the Manager to the Offer (www.kunvarji.com), CSE (www.cse-india.com) and the Target Company (www.dentaxindia1td.com).

ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS

	KUNVARJI FINSTOCK PRIVATE LIMITED
	Registered Office: Block B, First Floor, Siddhi Vinayak Towers, Off S.G. Highway Road, Mouje Makarba, Ahmedabad- 380051 Corporate Office: 05, Ground Floor & 1208-20, 12 th Floor, Summit Business Bay, Opp. PVR Cinema, Near Western Express Highway – Metro Station, Andheri(E), Mumbai, Maharashtra - 400093 CIN: U65910GJ1986PTC008979 Contact Person: Mr. Jiten Patel Tel No.: +91 22 69850000 91 79 66669000 Email : jiten.patel@kunvarji.com SEBI Reg. No. : INM000012564

Date: 05/05/2023
Place: Mumbai

For and on behalf of the All Acquirers
SD/-
Mr. Sumit Govind Sharma