

To,
Corporate Finance Department
Division of Corporate Restructuring
Securities and Exchange Board of India
SEBI Bhavan BKC, Plot No.C4-A,
'G' Block, Bandra-Kurla Complex,
Bandra (East), Mumbai - 400051, Maharashtra

SUB: SUBMISSION OF POST OPEN OFFER REPORT FOR THE OPEN OFFER OF 38,27,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 2/- (RUPEES TWO) PER FULLY PAID - UP EQUITY SHARE OF MEDIAONE GLOBAL ENTERTAINMENT LIMITED ('TARGET COMPANY') REPRESENTING 26% OF TOTAL PAID - UP AND VOTING EQUITY SHARE CAPITAL BY PPG INTERNATIONAL LIMITED ('ACQUIRER')

Dear Sir /Madam,

With reference to the captioned subject, enclosed herewith is the Post Open Offer report for the Open Offer made to the shareholders of Mediaone Global Entertainment Limited by PPG International Limited ("Acquirer").

In compliance with regulations 3(1) and 4 read with Regulation 27(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, the Post Open Offer report, confirming the status of completion of open offer requirements, is submitted herewith for your record.

Kindly take the same on your record.

Yours Faithfully,

For, Kunvarji Finstock Private Limited



Mr. Atul Chokshi
Director (DIN: 00929553)
SEBI Reg. No: MB/INM000012564

Encl: A/a



Date: 13/02/2023
Place: Ahmedabad

Kunvarji Finstock Pvt. Ltd.

Registered Office : Kunvarji, B - Wing, Siddhivinayak Towers, Off. S.G. Road, Makarba, Ahmedabad - 380 051

Phone:+91 79 6666 9000 | Fax: + 91 79 2970 2196

Email: info@kunvarji.com

Corporate Office : 05, Gr Floor & 1218-20, 12th Floor, Summit Business Bay, Opp PVR Cinema, Near Western Express Highway-Metro Station, Andheri (E), Mumbai - 400093.

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CIN - U65910GJ1986PTC008979

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MEDIAONE GLOBAL ENTERTAINMENT LIMITED

Registered Office: Old No. 1/38, New No. 1/38, Mataji Complex, Flat no. 32, 1st Lane, Wallers Road,
Mount Road, Chennai, Tamil Nadu, 600002

Tel. No. +91 044-42966100; E-mail: contact@mediaoneglobal.in; Website: www.mediaoneglobal.in
CIN: L65993TN2002PLC065402

Post Open Offer Report under Regulation 27(7) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('SEBI (SAST) Regulations,
2011')

POST OPEN OFFER REPORT

IN RESPECT OF THE OPEN OFFER MADE BY PPG INTERNATIONAL LIMITED
(‘ACQUIRER’) TO ACQUIRE SHARES OF MEDIAONE GLOBAL ENTERTAINMENT
LIMITED (‘TARGET COMPANY’)

A. NAMES OF THE PARTIES INVOLVED

1. Target Company (TC)	Mediaone Global Entertainment Limited
2. Name of the Acquirer	PPG International Limited
3. Manager to the Open Offer	Kunvarji Finstock Private Limited
4. Registrar to the Open Offer	Cameo Corporate Services Limited

B. DETAILS OF THE OFFER – Triggered Offer

This Offer is made pursuant to and in compliance with the provisions of Regulation 3(1) and 4 of SEBI
(SAST) Regulations, 2011.

- Whether conditional offer – No
- Whether voluntary offer – No
- Whether competing offer – No

C. ACTIVITY SCHEDULE

Nature of Activity	Due Dates as Specified in the SAST Regulations	Due Dates as mentioned in the offer opening public announcement and corrigendum to the DPS	Actual Dates*
Date of the public announcement (PA)	29/07/2022 Friday	29/07/2022 Friday	29/07/2022 Friday
Date of publication of the Detailed Public Statement (DPS)	05/08/2022 Friday	05/08/2022 Friday	05/08/2022 Friday
Date of filing of draft letter of offer (LOF) with SEBI	17/08/2022 Wednesday	17/08/2022 Wednesday	17/08/2022 Wednesday
Date of sending a copy of the draft LOF to the TC and the concerned stock exchanges (SE)	17/08/2022 Wednesday	17/08/2022 Wednesday	17/08/2022 Wednesday
Last date for the public announcement of a competing offer	01/09/2022 Thursday	01/09/2022 Thursday	01/09/2022 Thursday
Date of receipt of SEBI comments	08/09/2022 Thursday	08/09/2022 Thursday	23/12/2022 Friday
Identified Date	12/09/2022 Monday	12/09/2022 Monday	27/12/2022 Tuesday
Date of dispatch of LOF to the shareholders/custodian in case of Depository Receipts	19/09/2022 Monday	19/09/2022 Monday	03/01/2023 Tuesday

Kunvarji Finstock Pvt. Ltd.

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Date of publication of recommendation by the independent directors of the TC	22/09/2022 Thursday	22/09/2022 Thursday	06/01/2023 Friday
Last Date for upward revision of the offer price and/or the Offer size (if any)	23/09/2022 Friday	23/09/2022 Friday	09/01/2023 Monday
Date of issuing the Offer opening advertisement	23/09/2022 Friday	23/09/2022 Friday	09/01/2023 Monday
Date of commencement of the tendering period	26/09/2022 Monday	26/09/2022 Monday	10/01/2023 Tuesday
Date of expiry of the tendering period	10/10/2022 Monday	10/10/2022 Monday	23/01/2023 Monday
Date of making payments to shareholders/return of rejected shares	25/10/2022 Tuesday	25/10/2022 Tuesday	07/02/2023 Tuesday

D. DETAILS OF THE PAYMENT CONSIDERATION IN THE OPEN OFFER (Value in ₹)

Sr.	Item	Details
1.	Offer Price for fully paid shares of TC (INR per share)	Rs. 2.00/- Per equity share
2.	Offer Price for partly paid shares of TC, if any	Not Applicable
3.	Offer Size (no. of shares x offer price per share)	Rs. 76,54,400/- (Rupees Seventy-Six Lakhs Fifty-Four Thousand and Four Hundred Only)
4.	Mode of payment of consideration (cash or shares or secured listed debt instruments or convertible debt securities or combination)	Cash
5.	If the mode of payment is other than cash, i.e. through shares/debt or convertibles:	
a.	Details of offered security	N.A.
	<ul style="list-style-type: none"> Nature of the security (shares or debt or convertibles) Name of the company whose securities have been offered Salient features of the security 	
b.	Swap Ratio (ratio indicating the number of securities of the offeree company vis-à-vis shares of TC)	N.A.

E. DETAILS OF THE MARKET PRICE OF THE SHARES OF TC

- Name of the Stock Exchange where the shares of TC have been most frequently traded during the 12 calendar months period prior to PA, and the volume of trading relative to the total outstanding shares of the TC:
The Equity Shares of the Target Company are listed and traded on BSE Limited ('BSE') and are infrequently traded within the meaning and definition of 'frequently traded shares' under clause (j) of sub-regulation (1) of Regulation 2 of the SEBI (SAST) Regulations, 2011.
- Details of the Market Price of the shares of TC are the aforesaid Stock Exchange in the following format:

Sr.	Particulars	Date	₹ Per*	
			Share	BSE
1.	1 (one) trading day prior to the PA date	28/07/2022	10.66	
2.	On the date of PA	29/07/2022	11.19	
3.	On the date of the Detailed Public Statement	03/08/2022	12.93	

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