

To,  
Corporate Finance Department  
Division of Corporate Restructuring  
Securities and Exchange Board of India  
SEBI Bhavan BKC, Plot No.C4-A,  
'G' Block, Bandra-Kurla Complex,  
Bandra (East), Mumbai - 400051, Maharashtra

**SUB: SUBMISSION OF POST-OPEN OFFER REPORT FOR THE OPEN OFFER OF 9,64,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 16.08/- (SIXTEEN RUPEES AND EIGHT PAISA) PER FULLY PAID – UP EQUITY SHARE OF HCKK VENTURES LIMITED ('TARGET COMPANY') REPRESENTING 26% OF TOTAL PAID – UP AND VOTING EQUITY SHARE CAPITAL BY MR. AMIT MAHESHWARI ("ACQUIRER 1") ALONG WITH MR. KUNAL MAHESHWARI ('PAC')**

Dear Sir /Madam,

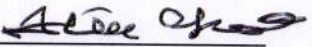
With reference to the captioned subject, enclosed herewith is the Post Open Offer Report for the open offer made to the shareholders of HCKK Ventures Limited by Mr. Amit Maheshwari ("Acquirer") along With Mr. Kunal Maheshwari ('PAC')

In compliance with regulations 3(1) and 4 read with Regulation 27(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, the post open offer report, confirming status of completion of open offer requirements, is submitted herewith for your record.

Kindly take the same on your record.

Yours Faithfully,

**For, Kunvarji Finstock Private Limited**

  
**Mr. Atul Chokshi**  
Director (DIN: 00929553)  
SEBI Reg. No: MB/INM000012564



**Date: 30/12/2022**  
**Place: Ahmedabad**

Encl: A/a

**Kunvarji Finstock Pvt. Ltd.**

Registered Office : Kunvarji, B - Wing, Siddhivinayak Towers, Off. S.G. Road, Makarba, Ahmedabad - 380 051

Phone: +91 79 6666 9000 | Fax : + 91 79 2970 2196 | Email: info@kunvarji.com  
Corporate Office : 1218-20, 12th Floor, Summit Business Bay, Opp PVR Cinema, Near Western Express Highway-Metro Station, Andheri (E), Mumbai - 400093.

CIN - U65910GJ1986PTC008979  
000877/2022



[www.kunvarji.com](http://www.kunvarji.com)





**HCKK VENTURES LIMITED**

**Registered Office:** 3, Shree Mangal Apartment, Near ABB Circle, Mahatma Nagar Road, Mahatma Nagar, Nashik, Maharashtra, 422007

**Tel. No.** +91-0253-2342646, **Email:** info@hckkventures.com; **Web:** www.hckkventures.com

**Corporate Identification Number** L45100MH1983PLC263361

**POST OPEN OFFER REPORT UNDER REGULATION 27(7) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 (“SEBI (SAST) REGULATIONS, 2011”)**

**POST OPEN OFFER REPORT**

**IN RESPECT OF THE OPEN OFFER MADE BY MR. AMIT MAHESHWARI (‘ACQUIRER’) ALONG WITH MR. KUNAL MAHESHWARI (‘PAC’), TO ACQUIRE 9,64,600 HAVING A FACE VALUE OF RS. 10/- EACH AT A PRICE OF RS. 16.08/- PER EQUITY SHARE REPRESENTING 26.00% OF THE FULLY PAID-UP EQUITY SHARE CAPITAL AND VOTING CAPITAL OF HCKK VENTURES LIMITED (‘TARGET COMPANY’)**

**A. NAMES OF THE PARTIES INVOLVED**

1.	Target Company (TC)	HCKK Ventures Limited
2.	Name of the Acquirer and PAC	Mr. Amit Maheshwari (‘Acquirer’) along with Mr. Kunal Maheshwari (‘PAC’)
3.	Manager to the Open Offer	Kunvarji Finstock Private Limited
4.	Registrar to the Open Offer	Purva Shareregistry (India) Private Limited

**B. DETAILS OF THE OFFER – Triggered Offer**

This Offer is made pursuant to and in compliance with the provisions of Regulations 3(1) and 4 of SEBI (SAST) Regulations, 2011.

- **Whether conditional offer** – No
- **Whether voluntary offer** – No
- **Whether competing offer** – No

**C. ACTIVITY SCHEDULE**

Nature of Activity	Due Dates as Specified in the SAST Regulations	Due Dates as mentioned in the offer opening Public Announcement and Corrigendum to the DPS	Actual Dates
Date of the Public Announcement (PA)	19/09/2022 Monday	19/09/2022 Monday	19/09/2022 Monday
Date of publication of the Detailed Public Statement (DPS)	26/09/2022 Monday	26/09/2022 Monday	26/09/2022 Monday
Date of filing of Draft Letter of Offer (LOF) with SEBI	03/10/2022 Monday	03/10/2022 Monday	03/10/2022 Monday
Date of sending a copy of the draft LOF to the TC and the concerned stock exchanges (SE)	03/10/2022 Monday	03/10/2022 Monday	03/10/2022 Monday
Last date for Public Announcement of a competing offer	18/10/2022 Tuesday	18/10/2022 Tuesday	18/10/2022 Tuesday
Date of receipt of SEBI comments	27/10/2022 Thursday	27/10/2022 Thursday	16/11/2022 Wednesday

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Identified Date	31/10/2022 Monday	31/10/2022 Monday	18/11/2022 Friday
Date of dispatch of LOF to the shareholders/custodian in case of Depository Receipts	07/11/2022 Monday	07/11/2022 Monday	25/11/2022 Friday
Date of publication of recommendation by the Independent Directors of the TC	11/11/2022 Friday	11/11/2022 Friday	30/11/2022 Wednesday
Last Date for upward revision of the Offer Price and/or the Offer Size (if any)	14/11/2022 Monday	14/11/2022 Monday	01/12/2022 Thursday
Date of issuing the offer opening advertisement	14/11/2022 Monday	14/11/2022 Monday	01/12/2022 Thursday
Date of commencement of the tendering period	15/11/2022 Tuesday	15/11/2022 Tuesday	02/12/2022 Friday
Date of expiry of the tendering period	28/11/2022 Monday	28/11/2022 Monday	15/12/2022 Thursday
Date of making payments to Shareholders/return of rejected Shares	12/12/2022 Monday	12/12/2022 Monday	29/12/2022 Thursday
Last Date for publication of Post Offer Public Announcement in the newspapers in which the DPS has been published	19/12/2023 Monday	19/12/2023 Monday	05/01/2023 Thursday

**D. DETAILS OF THE PAYMENT CONSIDERATION IN THE OPEN OFFER (Value in Rs.)**

Sr	Item	Details
1.	<b>Offer Price</b> for fully paid shares of TC (INR per share)	16.08/- Per Equity Share
2.	<b>Offer Price</b> for partly paid shares of TC, if any	Not Applicable
3.	<b>Offer Size</b> (no. of shares x offer price per share)	Rs. 1,55,10,768 (One Crore Fifty Five Lakh Ten Thousand Seven Hundred Sixty-Eight Only)
4.	<b>Mode of payment of consideration</b> (cash or Shares or secured listed debt instruments or convertible debt securities or combination)	Cash
5.	<b>If the mode of payment is other than cash, i.e. through shares/debt or convertibles:</b>	
a.	<b>Details of offered security</b>	N.A.
	<ul style="list-style-type: none"> <li>Nature of the security (shares or debt or convertibles)</li> <li>Name of the company whose securities have been offered</li> <li>Salient features of the security</li> </ul>	
b.	<b>Swap Ratio</b> (ratio indicating the number of securities of the company of the offer vis-à-vis shares of TC)	N.A.

**E. DETAILS OF THE MARKET PRICE OF THE SHARES OF TC**

- i. **Name of the Stock Exchange where the shares of TC have been most frequently traded during 12 (Twelve) calendar months period prior to PA, and the volume of trading relative to the total outstanding shares of the TC:**

The Equity Shares of the Target Company are listed and traded on BSE Limited ('BSE') and are frequently traded within the meaning and definition of 'frequently traded shares' under clause (j) of sub-regulation (1) of Regulation 2 of the SEBI (SAST) Regulations, 2011. The annualized trading

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