

POST-OFFER ADVERTISEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF MEDIAONE GLOBAL ENTERTAINMENT LIMITED

CIN No.: L65993TN2002PLC065402

Registered Office: Old No. 1/38, New No. 1/38, Mataji Complex, Flat no. 32, 1st Lane, Wallers Road, Mount Road, Chennai, Tamil Nadu, 600002 | Tel. No. +91 044-42966100

E-mail: contact@mediaoneglobal.in | Website: www.mediaoneglobal.in

IN TERMS OF REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THEREOF.

This Post Offer Advertisement is being issued by Kunvarji Finstock Private Limited ("Manager to the Offer") on behalf of PPG International Limited ("Acquirer") in connection with the Open Offer made by the Acquirer to acquire 38,27,200 Equity Shares of the Face Value of ₹10.00/- each ("Equity Shares") of the Target Company at ₹ 2.00/- (Rupees Two Only) per Equity Share, representing 26.00% of the Equity Share Capital of the Target Company ("Offer"), in compliance with Regulation 18 (12) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereof. The Detailed Public Statement ("DPS") with respect to the aforementioned Open Offer was made on August 05 2022 in Business Standard (English) All Edition, Makkalkural (Tamil) Chennai Edition, Pratahkal (Hindi) Mumbai Edition and Business Standard (Hindi) All Edition.

Sr. No.	Particulars	Details
1.	Name of the Target Company	Mediaone Global Entertainment Limited
2.	Name of the Acquirer	PPG International Limited
3.	Name of the Manager to the offer	Kunvarji Finstock Private Limited
4.	Name of the Registrar to the offer	Cameo Corporate Services Ltd.
5.	Offer Details: a.) Date of opening of the offer b.) Date of closing of the offer	January 10, 2023 (Tuesday) January 23, 2023 (Monday)
6.	Date of Completion of Payment of Consideration and communication of Rejection/Acceptance	February 07, 2023 (Tuesday)

Details of Acquisition

Sr. No.	Particulars	Proposed in the Letter of Offer	Actuals
1.	Offer Price (in ₹)	₹2.00 (Rupees Two)	₹2.00 (Rupees Two)
2.	The aggregate number of Shares tendered	38,27,200 Equity Shares	100 Equity Shares
3.	The aggregate number of Shares accepted	38,27,200 Equity Shares	100 Equity Shares
4.	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹ 76,54,400/- (Rupees Seventy-Six Lakhs Fifty Four Thousand and Four Hundred Only)	₹ 200/- (Rupees Two Hundred Only)
5.	Shareholding of the Acquirer before Public Announcement ● Number ● % of Equity Share Capital	0 0.00%	0 0.00%
6.	Shares agreed to be acquired by way of a Share Purchase Agreement ("SPA") ● Number ● % of Equity Share Capital	75,54,359 51.32%	75,54,359 51.32%
7.	Shares acquired by way of an Open Offer ● Number ● % of Equity Share Capital	38,27,200 26.00%	100 0.00%
8.	Shares acquired after Detailed Public Statement ("DPS") ● Number ● % of Equity Share Capital ● Price of the Sharesacquired	Nil Nil Not Applicable	Nil Nil Not Applicable
9.	Details	Pre Offer	Post Offer
		No. of Shares	No of Shares
		% of Equity Share Capital	% of Equity Share Capital
	Pre & Post Offer Shareholding of the Acquirer	0	75,54,459
	Post-Offer Shares held by existing Promoter/ Promoter group	79,62,783	4,08,424
		54.09%	2.77%
10.	Details	Pre Offer	Post Offer
		No. of Shares	No of Shares
		% of Equity Share Capital	% of Equity Share Capital
	Pre & Post Offer Shareholding of the Public	67,57,217	67,57,117
		45.91%	45.91%

The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under Regulations.

A copy of this Post Offer Advertisement will be available on the websites of SEBI and BSE Limited.

Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the Letter of Offer dispatched on January 03, 2023, and on January 04, 2023.

ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER

	KUNVARJI FINSTOCK PRIVATE LIMITED Block B, First Floor, Siddhi Vinayak Towers, Off S. G. Highway Road, Mouje Makarba, Ahmedabad, Gujarat - 380051 Tel. No. : 079- 66669000 SEBI Reg. No. : MB/INM000012564 Email Id: niraj.thakkar@kunvarji.com Website: www.kunvarji.com Contact Person: Mr. Niraj Thakkar/ Mr. Ronak Dhruve
--	--

For and on behalf of the Acquirer
PPG International Limited

Sd/-

J. Jayakumar

(Authorized Signatory)

Place: Chennai

Date: 09/02/2023