

POST OFFER ADVERTISEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF

# IYKOT HITECH TOOLROOM LIMITED

IN TERMS OF REGULATION 18(12) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THEREOF.

Registered Office: No.19, Block I, SIDCO Electronics Complex, Thiru. Vi. Ka., Industrial Estate, Guindy, Chennai, Tamil Nadu, 600032. | Tel. No. +91-44-43162280

E-mail: info@iykot.com | Website: www.iykot.com | CIN: L27209TN1991PLC021330

This Post Offer Advertisement is being issued by Kunvarji Finstock Private Limited ('Manager to the Offer') on behalf Mrs. Annjana Dugar ('Acquirer 1') and Ms. Likhitta Dugar ('Acquirer 2') (hereinafter referred to as 'Acquirers') in connection with the Open Offer made by the Acquirers to acquire upto 15,81,840 Equity Shares having a face value of ₹ 5/- each of Iykot Hitech Toolroom Limited ('Target Company') representing 26.00% of the Equity Share Capital of the Target Company at ₹ 7.50/- (Seven Rupees and Fifty Paise) per Equity Share, in compliance with Regulation 18(12) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereof. The Detailed Public Statement ('DPS') with respect to the aforementioned Open Offer was made on July 19, 2022 in Financial Express (English Daily) (All India Edition), Jansatta (Hindi Daily) (All India Edition), Pratahaka (Marathi) (Mumbai Edition) and Makkal Kural (Tamil) (Chennai Edition):

- Name of the Target Company : Iykot Hitech Toolroom Limited
- Name of the Acquirers : Mrs. Annjana Dugar and Ms. Likhitta Dugar
- Name of the Manager to the Offer : Kunvarji Finstock Private Limited
- Name of the Registrar to the Offer : Cameo Corporate Services Limited
- Offer details
  - Date of Opening of the Offer : October 07, 2022 (Friday)
  - Date of Closing of the Offer : October 20, 2022 (Thursday)
- Date of Completion of Payment of : Not Applicable as no Shares were tendered in the Open Offer  
Consideration and communication of Rejection / Acceptance

#### Details of Acquisition:

Sr. No.	Particulars	Proposed in the LoF		Actuals	
1	Offer Price (in ₹)	₹ 7.50/- (Seven Rupees and Fifty Paise)		₹ 7.50/- (Seven Rupees and Fifty Paise)	
2	Aggregate number of shares tendered	15,81,840 Equity Shares		Nil	
3	Aggregate number of shares accepted	15,81,840 Equity Shares		Nil	
4	Size of the offer (Number of Equity Shares multiplied by offer price per Equity Share)	₹ 1,18,63,800/- (Rupees One Crore Eighteen Lakh Sixty Three Thousand Eight Hundred Only)		Nil	
5	Shareholding of the Acquirers before Public Announcement <ul style="list-style-type: none"> <li>Number</li> <li>% of Equity Share Capital</li> </ul>	0 0.00%		0 0.00%	
6	Shares agreed to be acquired by way of Share Purchase Agreement ('SPA') <ul style="list-style-type: none"> <li>Number</li> <li>% of Equity Share Capital</li> </ul>	16,84,580 27.69 %		16,84,580 27.69 %	
7	Shares acquired by way of Open Offer <ul style="list-style-type: none"> <li>Number</li> <li>% of Equity Share Capital</li> </ul>	15,81,840 26.00%		Nil Nil	
8	Shares acquired after Detailed Public Statement ('DPS') <ul style="list-style-type: none"> <li>Number</li> <li>% of Equity Share Capital</li> <li>Price of the Shares acquired</li> </ul>	Nil Nil Not Applicable		Nil Nil Not Applicable	
9	Details	Pre Offer		Post Offer	
		No. of Shares	% of Equity Share Capital	No. of Shares	% of Equity Share Capital
	Pre & Post Offer Shareholding of the Acquirers	0	0	16,84,580	27.69%
	Post-Offer Shares held by existing Promoter / Promoter group	32,85,240	54.00%	18,14,040	29.82%
10	Details	Pre Offer		Post Offer	
		No. of Shares	% of Equity Share Capital	No. of Shares	% of Equity Share Capital
	Pre & Post Offer Shareholding of the Public	27,98,760	46.00%	25,85,380	42.49%

The Acquirers accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations, 2011.

A copy of this Post Offer Advertisement will be available on the websites of SEBI and BSE Limited.

Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the Letter of Offer dispatched on 29/09/2022 and 30/09/2022.

#### ISSUED BY MANAGER TO THE OFFER ON BEHALF OF ACQUIRERS

 <p><b>KUNVARJI</b> SINCE 1980 Driven By Knowledge</p>	<p><b>KUNVARJI FINSTOCK PRIVATE LIMITED</b> Block B, First Floor, Siddhi Vinayak Towers, Off S. G. Highway Road, Mouje Makarba, Ahmedabad, Gujarat – 380051 CIN: U65910GJ1986PTC008979 Contact Person: Mr. Niraj Thakkar/ Mr. Ronak Dhruve Tel No.: +91 79 6666 9000   Fax: +91 79 2970 2196 SEBI Reg. No.: MB/INM000012564 Email Id: niraj.thakkar@kunvarji.com Website: www.kunvarji.com SEBI Reg. No.: MB/INM000012564</p>

For and on behalf of the Acquirers

Raka

Sd/-

Mrs. Annjana Dugar (Acquirer 1)

Ms. Likhitta Dugar (Acquirer 2)

Place: Chennai

Date: October 22, 2022